



**July
2018**

**Bill Haslam
Governor**

TENNESSEE

Department of Labor and Workforce Development

The Labor Market Report

Private Nonprofit Establishment Data, 2016 Ann Avg

The Bureau of Labor Statistics (BLS) has updated research data, for 2016, on employment and wages for non-profit companies. This update was made possible through the support of Johns Hopkins University and its Center for Civil Society Studies, and grant funding from the Charles Stewart Mott Foundation. This new data has been expanded to include finer geographic and industry detail. For the first time, the 2016 data includes annual average establishments, employment, and total annual wages for the Educational Services, Health Care and Social Assistance, and Other Services sectors. These industries are an addition to those reported in previous studies. Some of this data is available at the national, state, and county level on the following two pages.

The results are limited to measuring the number of private sector establishments, employment, and wages for a portion of the non-profit sector known as section 501(c)(3)s of the tax code. There are other nonprofit classifications, such as section 501(c)(4). Future releases will be based upon continued demand for the data and availability of resources.

Data Sources

The development of this research series merged two existing data sources: the Quarterly Census of Employment and Wages (QCEW) and IRS Exempt Organization Business Master File.

QCEW primarily collects data from state unemployment insurance (UI) files. Employers with workers covered by Unemployment Insurance are required to report quarterly employment, wages, and UI contributions.

Businesses can have several Employer Identification Numbers (EIN) and may use one of the EINs for various purposes. These are considered data entry errors and may be a source of false matches. Any record identified as an incorrect match was added to the false match dataset and removed from the tabulations.

Charitable organizations that are eligible to receive tax-deductible contributions are listed on the IRS Exempt Organization Business Master File. To be considered a tax-exempt organization under section 501(c)(3) of the tax code, that organization must be operated exclusively for exempt purposes set forth in section 501(c)(3). As a charitable organization, none of its earnings may enrich any private shareholder or individual. Information on nonprofits is publicly available from the IRS at www.irs.gov.

The file BLS used to construct the updated 2016 research data series was downloaded in April 2017 from the Statistics of Income website and contained approximately 1.62 million records. These research data were created using a match of the information from the BLS and IRS files.

Nonprofit data for 2016 are available by 2-digit and 3-digit industry codes that are assigned using the standards of the North American Industry Classification System (NAICS). State and county data are published at the 2-digit (and sometimes 3-digit) industry level, where BLS non-disclosure requirements are satisfied.

Tennessee Counties

The BLS non-disclosure requirements have limited the number of counties whose data are released. Only 49 Tennessee counties have publishable nonprofit organizations. Campbell County (population 39,618) is the smallest county to have publishable nonprofit information. Campbell County had 26 nonprofit organizations.

County data was published for the following NAICS codes. They were Educational Services (NAICS 61); Health Care and Social Assistance (NAICS 62); and Other Services (except Public Administration-NAICS 81). National and statewide data has additional industries in the services sector that couldn't be published at the county level.

County Population Estimates 2015-2017 and ...

		All Establishments			501-C(3) Nonprofits		
Place	Code and Industry Name	Average establish- ments	Employment	Annual Wages (dollars)	Average establish- ments	Employ- ment	Annual Wages (dollars)
U.S.	10 Total Private	9,417,676	120,504,622	53,515	295,051	12,292,228	51,909
U.S.	11 Agriculture/Forestry/Fishing	103,430	1,259,490	33,287	322	2,535	34,675
U.S.	111 Crop Production	47,149	560,049	31,587	105	1,013	33,572
U.S.	23 Construction	774,594	6,686,142	58,647	947	9,147	44,396
U.S.	238 Specialty Trade Contractors	490,937	4,253,274	54,292	216	1,615	40,845
U.S.	31-33 Manufacturing	343,687	12,296,697	64,870	259	7,263	37,299
U.S.	42 Wholesale Trade	615,564	5,859,605	73,710	754	4,040	53,310
U.S.	423 Durable Goods Wholesalers	253,169	2,926,432	72,427	133	1,591	41,111
U.S.	425 Wholesale Electronic	223,558	899,450	96,371	493	1,358	77,905
U.S.	44-45 Retail Trade	1,043,177	15,824,396	30,299	5,634	89,814	21,809
U.S.	48-49 Transportation/Warehousing	240,207	4,765,869	50,459	905	19,991	31,902
U.S.	484 Truck Transportation	125,538	1,444,509	48,632	53		
U.S.	51 Information	156,901	2,796,947	98,458	4,632	66,602	51,075
U.S.	511 Publishing (except Internet)	41,587	724,215	106,910	766	11,263	62,498
U.S.	517 Telecommunications	35,484	799,270	85,976	60	381	53,865
U.S.	52 Finance and Insurance	480,557	5,826,386	101,210	1,280	41,627	92,512
U.S.	53 Real Estate/Rental/Leasing	376,641	2,127,375	54,965	3,878	36,130	37,187
U.S.	54 Professional/Scientific/Tech Srv	1,165,226	8,840,443	90,972	11,968	267,217	78,323
U.S.	55 Mgt of Companies/Enterprises	63,231	2,230,131	115,325	4,525	265,827	66,356
U.S.	56 Admin Support/Waste Mgt	526,528	8,954,343	37,989	4,938	96,176	51,566
U.S.	561 Administrative/Support Srvs	499,113	8,553,611	37,074	4,832	94,946	51,753
U.S.	61 Educational Services	114,309	2,766,964	48,757	32,090	1,975,844	53,532
U.S.	62 Health Care/Social Assistance	1,479,053	18,887,301	47,956	136,280	8,194,286	52,958
U.S.	621 Ambulatory/Health Care	584,923	7,057,366	59,881	34,413	1,349,607	70,912
U.S.	624 Social Assistance	806,624	3,579,312	22,812	67,601	1,513,726	28,708
U.S.	71 Arts/Entertainment/Recreation	138,206	2,237,922	36,806	14,961	345,797	29,165
U.S.	72 Accommodation/Food Services	681,500	13,318,703	20,032	1,880	37,439	20,433
U.S.	722 Food Services/Drinking Places	613,041	11,375,236	18,291	538	14,623	15,917
U.S.	81 Other Services (ex. Publ Admin)	832,433	4,387,613	35,921	65,498	823,872	37,887
U.S.	811 Repair/Maintenance	227,452	1,292,321	42,464	181	1,082	50,177
U.S.	814 Private Households	244,699	285,049	24,501	285	502	35,713

Statewide (TN)

Tennessee	10 Total Private	148,810	2,478,737	47,633	3,756	199,487	47,871
Tennessee	44-45 Retail Trade	21,714	333,837	29,970	107	2,655	16,902
Tennessee	51 Information	3,092	44,829	64,388	61	830	40,037
Tennessee	52 Finance and Insurance	9,667	106,572	77,985	22	195	84,668
Tennessee	53 Real Estate/Rental/Leasing	5,479	38,146	48,642	36	343	27,270
Tennessee	54 Professional/Scientific/Tech Srv	17,084	131,935	75,778	124	2,478	68,431
Tennessee	55 Mgt of Companies/Enterprises	1,238	44,746	97,761	43	3,585	47,835
Tennessee	56 Admin Support/Waste Mgt	9,052	227,165	33,773	44	1,786	66,550
Tennessee	61 Educational Services	1,614	47,554	44,138	415	37,129	46,872
Tennessee	62 Health Care/Social Assistance	13,930	362,260	50,009	1,963	131,749	50,564
Tennessee	621 Ambulatory Health Care Srvs	10,255	146,654	62,007	596	18,927	61,596
Tennessee	71 Arts/Entertainment/Recreation	2,771	35,567	48,383	182	5,134	26,762
Tennessee	81 Other Services (ex. Publ Admin)	14,150	73,783	33,393	706	12,136	32,239

Source: www.bls.gov/bdm/nonprofits/nonprofits.htm

And Tennessee Counties

			All Establishments			501-C(3) Nonprofits		
Place	Code	and Industry Name	Average establish- ments	Employ- ment	Annual Wages (dollar)	Average establish- ments	Employ- ment	Annual Wages (dollar)
Tennessee Counties								
Anderson	10	Total Private	1,581	34,347	54,873	49	2,557	49,172
Bedford	10	Total Private	765	16,197	39,312	23	301	30,126
Blount	10	Total Private	2,282	39,708	45,945	52	1,668	36,065
Blount	62	Health Care/Social Assistance	192	3,928	50,514	27	997	34,641
Campbell	10	Total Private	579	7,107	33,209	26	530	37,525
Coffee	10	Total Private	1,217	22,215	43,652	27	302	32,936
Coffee	62	Health Care/Social Assistance	167	2,844	40,135	20	273	33,272
Cumberland	10	Total Private	1,070	15,489	33,030	26	1,545	30,284
Davidson	10	Total Private	21,138	419,261	56,436	614	58,935	56,674
Davidson	61	Educational Services	260	17,129	55,334	74	14,959	57,709
Davidson	62	Health Care/Social Assistance	1,762	74,555	61,107	263	36,180	60,760
Davidson	81	Other Services (ex. Publ Admin)	2,354	16,589	35,715	171	3,280	28,909
Dickson	10	Total Private	937	14,095	37,613	22	423	27,922
Greene	10	Total Private	1,090	22,095	36,723	33	2,821	36,417
Hamilton	10	Total Private	9,064	169,785	45,888	260	11,644	41,104
Hamilton	61	Educational Services	101	3,176	33,045	29	2,623	33,854
Hamilton	62	Health Care/Social Assistance	983	23,665	50,319	124	6,780	46,833
Hamilton	81	Other Services (ex. Publ Admin)	894	5,818	37,894	69	1,200	30,506
Hawkins	10	Total Private	608	10,330	39,530	25	584	34,475
Knox	10	Total Private	11,709	203,605	45,809	307	19,479	46,917
Knox	61	Educational Services	138	2,298	38,100	26	1,115	38,573
Knox	62	Health Care/Social Assistance	1,200	35,241	51,847	136	14,023	47,497
Knox	81	Other Services (ex. Publ Admin)	1,095	6,594	30,740	74	1,405	28,413
McMinn	10	Total Private	837	15,518	42,142	22	472	28,039
Madison	62	Health Care/Social Assistance	270	7,438	47,018	30	1,106	27,949
Maury	10	Total Private	1,735	26,103	45,687	63	1,634	45,424
Maury	62	Health Care/Social Assistance	200	3,354	42,998	51	1,050	51,908
Monroe	10	Total Private	672	11,824	38,800	30	1,021	32,400
Monroe	62	Health Care/Social Assistance	64	1,365	35,459	21	874	33,931
Montgomery	62	Health Care/Social Assistance	315	6,360	39,115	26	1,163	26,787
Putnam	10	Total Private	1,787	27,385	34,408	32	850	22,806
Rutherford	10	Total Private	5,210	101,699	47,112	81	2,829	38,103
Rutherford	62	Health Care/Social Assistance	510	10,288	47,164	47	2,284	41,484
Sevier	10	Total Private	2,623	40,939	27,875	36	1,071	36,009
Shelby	10	Total Private	19,849	431,583	53,027	678	46,893	54,021
Shelby	61	Educational Services	269	8,727	43,133	117	6,971	45,510
Shelby	62	Health Care/Social Assistance	2,078	69,068	52,988	333	34,235	57,225
Shelby	81	Other Services (ex. Publ Admin)	2,282	13,034	37,534	120	2,866	52,421
Sullivan	10	Total Private	3,320	60,855	46,063	117	8,042	44,945
Sullivan	62	Health Care/Social Assistance	402	11,399	52,126	79	6,102	47,292
Sumner	10	Total Private	3,415	43,582	41,660	75	952	23,070
Sumner	62	Health Care/Social Assistance	343	5,797	42,593	45	400	25,826
Washington	10	Total Private	2,801	49,294	37,374	103	6,480	41,753
Washington	62	Health Care/Social Assistance	344	10,885	50,740	67	5,061	40,358
Williamson	10	Total Private	8,167	112,620	62,465	153	3,028	32,455
Williamson	61	Educational Services	144	1,739	40,033	24	873	43,917
Williamson	62	Health Care/Social Assistance	674	12,870	54,083	55	831	36,432
Williamson	81	Other Services (ex. Publ Admin)	748	3,712	30,735	43	837	18,905
Wilson	10	Total Private	2,602	35,425	41,731	35	953	29,244

TENNESSEE CIVILIAN LABOR FORCE 1988 to present

COUNTY UNEMPLOYMENT RATES*

(NUMBERS IN THOUSANDS)

MONTHLY DATA NOT SEASONALLY ADJUSTED

Civilian Labor Force								
Year and Month	Total	Employed					Unemployed	
		Employment	Nonfarm Employment				Number	Rate (%)
			Total	**Manufacturing	**Trade	**Services		
1988	2,345.2	2,208.6	2,092.1	511.9	495.6	440.3	136.6	5.8 %
1989	2,367.3	2,247.2	2,167.2	524.5	508.4	467.2	120.2	5.1
1990	2,394.7	2,266.8	2,193.2	493.4	379.1	611.0	128.0	5.3
1991	2,413.7	2,250.6	2,183.6	480.3	373.0	626.7	163.1	6.8
1992	2,457.2	2,297.4	2,245.0	492.8	374.1	664.8	159.8	6.5
1993	2,526.9	2,380.5	2,328.5	502.8	382.5	709.8	146.4	5.8
1994	2,659.9	2,531.1	2,423.0	513.8	398.4	751.4	128.8	4.8
1995	2,732.2	2,591.5	2,498.9	518.0	412.6	795.0	140.7	5.2
1996	2,767.0	2,623.8	2,533.3	501.5	420.9	814.3	143.2	5.2
1997	2,786.1	2,639.2	2,584.0	498.0	430.5	849.7	146.9	5.3
1998	2,812.4	2,691.5	2,638.4	498.6	437.1	875.7	120.9	4.3
1999	2,852.4	2,739.2	2,685.3	494.7	443.6	900.8	113.3	4.0
2000	2,843.1	2,733.3	2,728.9	488.1	447.5	930.9	109.8	3.9
2001	2,861.3	2,731.0	2,688.3	454.2	446.6	921.5	130.4	4.6
2002	2,906.6	2,756.1	2,664.4	428.5	438.7	938.0	150.5	5.2
2003	2,912.2	2,748.1	2,667.5	414.1	440.8	950.3	164.0	5.6
2004	2,878.7	2,725.1	2,706.1	411.8	447.5	978.7	153.6	5.3
2005	2,904.8	2,743.4	2,743.1	408.8	454.6	1,005.6	161.4	5.6
2006	3,036.0	2,878.5	2,783.1	400.1	460.6	1,030.4	157.6	5.2
2007	3,063.7	2,920.4	2,797.4	380.0	463.5	1,052.8	143.3	4.7
2008	3,054.8	2,853.7	2,774.8	361.0	457.0	1,058.2	201.0	6.6
2009	3,052.7	2,733.1	2,619.8	309.2	427.8	1,025.3	319.6	10.5
2010	3,090.8	2,792.1	2,615.4	298.9	423.5	1,041.2	298.7	9.7
2011	3,125.3	2,844.7	2,661.4	304.4	427.1	1,076.8	280.6	9.0
2012	3,100.7	2,857.9	2,714.0	313.4	433.3	1,112.2	242.7	7.8
2013	3,072.5	2,832.9	2,749.7	318.8	437.2	1,139.2	239.6	7.8
2014	3,040.1	2,841.5	2,822.2	324.9	441.1	1,184.4	198.6	6.5
2015	3,070.9	2,899.2	2,893.9	333.0	445.5	1,224.0	171.8	5.6
2016	3,135.1	2,984.3	2,965.8	343.3	453.7	1,260.5	150.8	4.8
2017	3,198.8	3,080.2	3,010.0	348.8	455.9	1,282.2	118.6	3.7
2018								
January	3,191.1	3,070.7	2,990.6	346.4	449.7	1,268.5	120.4	3.8 %
February	3,231.4	3,113.8	3,020.3	348.5	450.1	1,287.1	117.6	3.6
March	3,234.7	3,123.5	3,039.1	349.6	451.8	1,299.0	111.2	3.4
April	3,250.1	3,157.8	3,055.2	350.5	453.7	1,309.2	92.3	2.8
May	3,247.1	3,150.8	3,066.0	349.5	456.9	1,318.1	96.3	3.0
June (r)	3,297.5	3,162.1	3,052.1	351.3	459.9	1,322.6	135.4	4.1
July (p)	3,297.5	3,164.1	3,043.9	352.1	459.1	1,323.9	133.4	4.0
August								
September								
October								
November								
December								

(r)=revised

(p)=preliminary

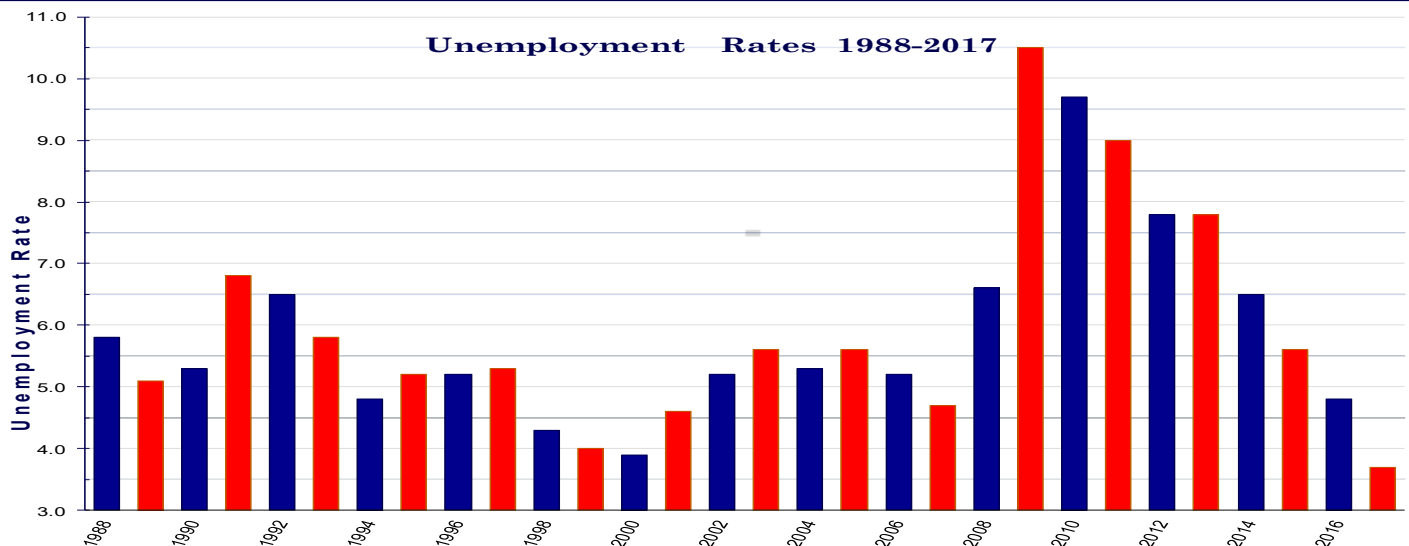
Trade = Wholesale and Retail Trade

**These industries not comparable to industry employment data before 1990 because of changes to NAICS coding system.

Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

County	Jul 2017	Jul 2018	County	Jul 2017	Jul 2018
Anderson	4.2	4.4	Lauderdale	6.1	6.9
Bedford	4.5	4.6	Lawrence	4.8	4.9
Benton	5.6	5.8	Lewis	4.7	4.8
Bledsoe	6.2	6.9	Lincoln	3.5	3.8
Blount	3.6	3.6	Loudon	3.8	3.9
Bradley	4.0	4.2	Macon	3.9	4.2
Campbell	5.1	5.4	Madison	4.0	4.3
Cannon	3.9	3.8	Marion	5.1	5.5
Carroll	5.3	6.2	Marshall	3.6	3.8
Carter	4.6	4.8	Maury	3.5	3.7
Cheatham	3.2	3.1	McMinn	4.4	4.5
Chester	4.4	4.3	McNairy	6.0	6.4
Claiborne	5.0	4.9	Meigs	5.3	5.2
Clay	5.0	5.2	Monroe	4.2	4.4
Coke	4.7	5.0	Montgomery	4.4	4.6
Coffee	3.8	3.9	Moore	3.5	3.7
Crockett	3.9	4.2	Morgan	4.7	5.1
Cumberland	4.5	4.5	Obion	5.9	6.5
Davidson	2.9	3.0	Overton	4.3	4.6
Decatur	4.9	5.5	Perry	4.6	4.9
DeKalb	4.9	4.9	Pickett	4.2	4.5
Dickson	3.4	3.4	Polk	4.8	4.7
Dyer	4.8	5.0	Putnam	4.1	4.2
Fayette	3.9	4.1	Rhea	6.4	6.3
Fentress	4.8	4.9	Roane	4.5	4.7
Franklin	4.2	4.0	Robertson	3.6	3.7
Gibson	4.6	5.2	Rutherford	3.1	3.2
Giles	3.8	4.1	Scott	5.2	5.2
Grainger	4.6	4.7	Sequatchie	6.0	4.9
Greene	4.6	5.5	Sevier	3.1	3.1
Grundy	5.8	5.6	Shelby	4.5	4.8
Hamblen	4.2	4.3	Smith	3.6	3.4
Hamilton	3.9	3.9	Stewart	5.4	5.7
Hancock	6.5	6.5	Sullivan	4.3	4.3
Hardeman	4.8	5.2	Sumner	3.1	3.2
Hardin	5.0	5.1	Tipton	4.5	4.8
Hawkins	4.4	4.6	Trousdale	3.7	3.8
Haywood	5.1	5.9	Unicoi	5.6	5.6
Henderson	4.9	5.2	Union	4.9	5.0
Henry	4.4	4.8	Van Buren	4.6	5.7
Hickman	3.6	3.8	Warren	4.5	4.8
Houston	6.0	6.6	Washington	4.1	4.2
Humphreys	4.4	4.6	Wayne	5.4	5.8
Jackson	5.7	5.4	Weakley	7.1	7.6
Jefferson	4.2	4.2	White	4.2	4.3
Johnson	4.0	3.8	Williamson	2.9	2.9
Knox	3.4	3.5	Wilson	3.1	3.2
Lake	5.4	5.3			

*Data Not Seasonally Adjusted



Statewide

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	Revised		Preliminary	Net Change	
	July 2017	June 2018	July 2018	July 2017	June 2018
Total Nonfarm	2,982.9	3,052.1	3,043.9	61.0	-8.2
Total Private	2,583.5	2,647.2	2,643.2	59.7	-4.0
Goods-Producing	475.1	479.4	480.3	5.2	0.9
Mining, Logging, & Construction	126.1	128.1	128.2	2.1	0.1
Mining and Logging	4.2	4.1	4.2	0.0	0.1
Construction	121.9	124.0	124.0	2.1	0.0
Construction of Buildings	26.5	27.5	27.2	0.7	-0.3
Heavy and Civil Engineering Construction	16.2	15.3	15.4	-0.8	0.1
Specialty Trade Contractors	79.2	81.2	81.4	2.2	0.2
Manufacturing	349.0	351.3	352.1	3.1	0.8
Durable Goods Manufacturing	221.5	224.3	226.0	4.5	1.7
Wood Product Manufacturing	12.5	12.5	12.7	0.2	0.2
Nonmetallic Mineral Product Manufacturing	13.7	13.9	14.0	0.3	0.1
Primary Metal Manufacturing	10.5	10.2	10.2	-0.3	0.0
Fabricated Metal Product Manufacturing	35.5	36.8	36.9	1.4	0.1
Machinery Manufacturing	25.3	26.6	26.2	0.9	-0.4
Computer & Electronic Product Manufacturing	4.9	4.8	4.8	-0.1	0.0
Electrical Equipment & Appliance Manufacturing	19.2	19.3	19.4	0.2	0.1
Transportation Equipment Manufacturing	74.3	74.4	75.9	1.6	1.5
Furniture & Related Product Manufacturing	9.5	9.5	9.5	0.0	0.0
Miscellaneous Manufacturing Durable Goods	16.1	16.3	16.4	0.3	0.1
Nondurable Goods Manufacturing	127.5	127.0	126.1	-1.4	-0.9
Food Manufacturing	35.6	35.6	35.7	0.1	0.1
Beverage & Tobacco Product Manufacturing	7.1	7.6	7.7	0.6	0.1
Paper Manufacturing	14.7	14.7	14.7	0.0	0.0
Printing & Related Support Activities	9.0	9.0	8.9	-0.1	-0.1
Chemical Manufacturing	25.0	25.0	25.1	0.1	0.1
Plastics & Rubber Products Manufacturing	24.5	25.0	24.9	0.4	-0.1
Plastics Product Manufacturing	14.5	14.8	14.6	0.1	-0.2
Rubber Product Manufacturing	10.0	10.2	10.3	0.3	0.1
Service-Providing	2,507.8	2,572.7	2,563.6	55.8	-9.1
Trade, Transportation, & Utilities	619.9	631.2	631.6	11.7	0.4
Wholesale Trade	121.5	123.2	122.6	1.1	-0.6
Merchant Wholesalers, Durable Goods	63.7	65.2	65.5	1.8	0.3
Merchant Wholesalers, Nondurable Goods	41.3	41.6	40.7	-0.6	-0.9
Wholesale Electronic Markets	16.5	16.4	16.4	-0.1	0.0
Retail Trade	334.5	336.7	336.5	2.0	-0.2
Motor Vehicle & Parts Dealers	47.2	47.7	47.6	0.4	-0.1
Furniture & Home Furnishings Stores	9.5	9.5	9.5	0.0	0.0
Building Material, Garden Equipment, & Supplies	30.1	31.8	31.3	1.2	-0.5
Food & Beverage Stores	54.4	53.1	53.4	-1.0	0.3
Health & Personal Care Stores	23.8	23.8	23.7	-0.1	-0.1
Gasoline Stations	23.4	23.1	22.9	-0.5	-0.2
Clothing & Clothing Accessories Stores	24.2	23.0	23.9	-0.3	0.9
Sporting Goods, Hobby, Book, & Music Stores	12.1	12.1	11.6	-0.5	-0.5
General Merchandise Stores	71.5	71.6	71.9	0.4	0.3
Miscellaneous Store Retailers	18.0	17.5	17.8	-0.2	0.3
Nonstore Retailers	9.6	10.1	10.1	0.5	0.0
Transportation, Warehousing, & Utilities	163.9	171.3	172.5	8.6	1.2
Utilities	3.6	3.5	3.5	-0.1	0.0
Transportation & Warehousing	160.3	167.8	169.0	8.7	1.2
Truck Transportation	57.1	58.3	58.0	0.9	-0.3
Information	45.5	48.6	45.3	-0.2	-3.3
Financial Activities	159.1	162.4	162.1	3.0	-0.3
Finance & Insurance	118.9	120.4	119.6	0.7	-0.8
Real Estate, Rental, & Leasing	40.2	42.0	42.5	2.3	0.5
Professional & Business Services	406.1	416.9	415.6	9.5	-1.3
Professional, Scientific, & Technical Services	137.1	138.4	139.1	2.0	0.7
Management of Companies & Enterprises	46.0	47.8	47.4	1.4	-0.4
Administrative, Support, & Waste Management	223.0	230.7	229.1	6.1	-1.6
Educational & Health Services	424.4	433.4	434.4	10.0	1.0
Educational Services	52.6	57.5	58.6	6.0	1.1
Health Care & Social Assistance	371.8	375.9	375.8	4.0	-0.1
Ambulatory Health Care Services	150.5	152.4	152.6	2.1	0.2
Hospitals	110.3	111.9	112.3	2.0	0.4
Nursing & Residential Care Facilities	62.0	62.4	62.9	0.9	0.5
Social Assistance	49.0	49.2	48.0	-1.0	-1.2
Leisure & Hospitality	338.2	358.4	356.5	18.3	-1.9
Arts, Entertainment, & Recreation	43.5	44.1	44.5	1.0	0.4
Accommodation & Food Services	294.7	314.3	312.0	17.3	-2.3
Accommodation	39.3	41.0	41.2	1.9	0.2
Food Services & Drinking Places	255.4	273.3	270.8	15.4	-2.5
Other Services	115.2	116.9	117.4	2.2	0.5
Government	399.4	404.9	400.7	1.3	-4.2
Federal Government	49.1	49.1	48.9	-0.2	-0.2
State Government	90.9	92.5	90.7	-0.2	-1.8
State Government Educational Services	49.3	51.0	49.3	0.0	-1.7
Local Government	259.4	263.3	261.1	1.7	-2.2
Local Government Educational Services	116.0	117.4	115.9	-0.1	-1.5

NONFARM EMPLOYMENT & LABOR FORCE NARRATIVE

Total nonfarm employment increased by 61,000 jobs from July 2017 to July 2018. There were large increases in accommodation/food services (up 17,300 jobs), which includes an increase of 15,400 jobs in food services/drinking places; professional/business services (up 9,500 jobs), which includes increases of 6,100 jobs in administrative/support/waste management and 2,000 jobs in professional/scientific/technical services; and transportation/warehousing (up 8,700 jobs). There were smaller increases in financial activities (up 3,000 jobs), which includes an increase of 2,300 jobs in real estate/rental/leasing; other services and specialty trade contractors (both up 2,200 jobs); ambulatory health care services (up 2,100 jobs); hospitals (up 2,000 jobs); retail trade (up 2,000 jobs), which includes an increase of 1,200 jobs in building material/garden equipment/supplies; durable goods wholesalers (up 1,800 jobs); local government (up 1,700 jobs); and transportation/equipment manufacturing (up 1,600 jobs).

These increases were partially offset by decline of 1,000 jobs in both food/beverage stores and social assistance.

During the past month, nonfarm employment decreased by 8,200 jobs. There were large declines in information (up 3,300 jobs), food services/drinking places (down 2,500 jobs), local government (down 2,200 jobs), state government (down 1,800 jobs), administrative/support/waste management (down 1,600 jobs), and social assistance (down 1,200 jobs).

These were partially offset by increases in transportation equipment manufacturing (up 1,500 jobs), transportation/warehousing (up 1,200 jobs), and educational services (up 1,100 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for July 2018 was 3.5 percent, unchanged for the third consecutive month. The United States unemployment rate for July 2018 was 3.9 percent, down 0.1 percentage point from June. In July 2017, the U.S. seasonally adjusted rate was 4.3 percent while the state rate was 3.5 percent.

The not seasonally adjusted unemployment rate decreased in 57 counties, increased in 19 counties and remained the same in 19 counties. Williamson County had the lowest rate at 2.9 percent, down 0.1 percentage point. The highest rate was Weakley County at 7.6 percent, up from 5 percent in June 2018. This is a normal seasonal increase in Weakley County.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2016 benchmark.

CIVILIAN LABOR FORCE

CIVILIAN LABOR FORCE SUMMARY

July 2017

June 2018

July 2018

	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adjusted												
U.S.	160,467,000	153,511,000	6,956,000	4.3	162,140,000	155,576,000	6,564,000	4.0	162,245,000	155,965,000	6,280,000	3.9
TENNESSEE	3,202,300	3,091,700	110,600	3.5	3,245,800	3,132,200	113,600	3.5	3,253,800	3,138,400	115,300	3.5
Not Seasonally Adjusted												
U.S.	161,911,000	154,470,000	7,441,000	4.6	163,277,000	156,465,000	6,812,000	4.2	163,734,000	157,004,000	6,730,000	4.1
TENNESSEE	3,231,000	3,105,100	125,900	3.9	3,297,500	3,162,100	135,400	4.1	3,297,500	3,164,100	133,400	4.0
Metropolitan Statistical Areas												
Chattanooga	269,970	258,660	11,310	4.2	279,460	268,140	11,320	4.1	279,610	268,560	11,060	4.0
Clarksville	112,180	106,500	5,680	5.1	114,200	108,360	5,840	5.1	114,150	108,360	5,790	5.1
Cleveland	57,590	55,230	2,360	4.1	58,610	56,010	2,600	4.4	58,830	56,340	2,500	4.2
Jackson	64,940	62,330	2,610	4.0	66,240	63,340	2,910	4.4	66,340	63,510	2,840	4.3
Johnson City	90,260	86,340	3,920	4.3	90,830	86,750	4,080	4.5	91,020	86,970	4,050	4.4
Kingsport	138,420	132,410	6,010	4.3	140,650	134,740	5,910	4.2	140,810	135,090	5,720	4.1
Knoxville	423,620	407,720	15,900	3.8	427,170	410,380	16,790	3.9	428,210	411,870	16,340	3.8
Memphis	638,250	609,220	29,020	4.5	652,800	621,060	31,740	4.9	653,990	623,350	30,640	4.7
Morristown	51,280	49,130	2,150	4.2	52,360	50,050	2,310	4.4	52,530	50,310	2,230	4.2
Nashville	1,026,580	995,110	31,460	3.1	1,051,170	1,017,170	34,000	3.2	1,049,580	1,016,270	33,310	3.2
Micropolitan Statistical Areas												
Athens	22,810	21,790	1,010	4.4	23,290	22,190	1,100	4.7	23,130	22,090	1,040	4.5
*Brownsville	7,840	7,440	400	5.1	8,000	7,520	490	6.1	7,980	7,510	470	5.9
Cookeville	47,670	45,630	2,040	4.3	48,870	46,690	2,180	4.5	48,710	46,580	2,130	4.4
Crossville	23,730	22,670	1,070	4.5	24,280	23,150	1,120	4.6	24,490	23,380	1,110	4.5
*Dayton	13,180	12,340	850	6.4	13,310	12,480	830	6.2	13,290	12,450	840	6.3
Dyersburg	16,120	15,340	780	4.8	16,390	15,550	840	5.1	16,250	15,430	820	5.0
Greenville	31,010	29,570	1,440	4.6	31,310	29,650	1,670	5.3	31,400	29,670	1,730	5.5
Lawrenceburg	17,500	16,660	840	4.8	17,950	17,080	870	4.8	17,890	17,020	880	4.9
Lewisburg	15,570	15,000	570	3.6	16,070	15,450	620	3.9	16,020	15,420	600	3.8
Martin	15,000	13,940	1,060	7.1	15,690	14,900	790	5.0	15,490	14,310	1,180	7.6
McMinnville	17,160	16,390	770	4.5	16,760	15,940	820	4.9	16,780	15,970	810	4.8
Newport	14,910	14,200	710	4.7	15,120	14,350	770	5.1	15,170	14,410	750	5.0
Paris	14,170	13,540	630	4.4	14,280	13,610	670	4.7	14,370	13,690	690	4.8
Sevierville	54,520	52,830	1,700	3.1	55,540	53,720	1,810	3.3	55,980	54,240	1,740	3.1
Shelbyville	20,660	19,740	920	4.5	21,290	20,310	980	4.6	21,250	20,270	970	4.6
Tullahoma	48,560	46,650	1,920	3.9	49,300	47,300	2,000	4.1	49,430	47,490	1,940	3.9
Cities												
Bartlett	31,260	30,140	1,120	3.6	31,960	30,810	1,140	3.6	31,960	30,860	1,110	3.5
Brentwood	22,070	21,370	700	3.2	22,550	21,840	700	3.1	22,480	21,830	650	2.9
Bristol	11,980	11,450	530	4.4	12,230	11,660	580	4.7	12,220	11,660	560	4.6
Chattanooga	84,860	81,260	3,600	4.2	88,010	84,110	3,900	4.4	87,970	84,120	3,850	4.4
Clarksville	60,230	57,440	2,780	4.6	61,390	58,400	2,990	4.9	61,420	58,380	3,040	5.0
Cleveland	20,670	19,850	830	4.0	21,060	20,120	930	4.4	21,130	20,240	890	4.2
Collierville	25,540	24,760	780	3.0	26,180	25,310	860	3.3	26,170	25,350	820	3.1
Columbia	17,880	17,150	730	4.1	18,350	17,540	820	4.4	18,330	17,520	810	4.4
Cookeville	13,700	13,080	620	4.5	14,060	13,380	680	4.8	14,040	13,400	640	4.5
Franklin	43,200	42,030	1,180	2.7	44,200	42,960	1,250	2.8	44,140	42,930	1,220	2.8
Gallatin	18,790	18,140	650	3.4	19,250	18,540	710	3.7	19,230	18,530	700	3.6
Germantown	20,060	19,460	600	3.0	20,540	19,890	650	3.1	20,550	19,920	630	3.1
Hendersonville	32,310	31,360	950	2.9	33,060	32,050	1,010	3.0	33,030	32,030	1,000	3.0
Jackson	32,460	31,090	1,370	4.2	33,130	31,570	1,560	4.7	33,200	31,660	1,540	4.6
Johnson City	31,470	30,170	1,300	4.1	31,640	30,300	1,340	4.2	31,690	30,380	1,310	4.1
Kingsport	22,820	21,820	1,000	4.4	23,190	22,210	980	4.2	23,190	22,220	960	4.1
Knoxville	97,060	93,430	3,640	3.7	97,790	94,010	3,780	3.9	98,040	94,360	3,680	3.8
LaVergne	19,090	18,470	620	3.2	19,540	18,870	660	3.4	19,480	18,860	630	3.2
Lebanon	14,970	14,450	520	3.5	15,340	14,770	570	3.7	15,320	14,760	570	3.7
Maryville	13,790	13,300	500	3.6	13,900	13,390	510	3.7	13,920	13,430	490	3.5
Memphis	296,780	282,020	14,760	5.0	304,840	288,290	16,550	5.4	305,010	288,720	16,290	5.3
Morristown	11,480	10,960	520	4.5	11,740	11,170	570	4.9	11,770	11,230	550	4.7
*Mount Juliet	18,190	17,670	520	2.8	18,650	18,070	580	3.1	18,630	18,050	580	3.1
Murfreesboro	75,300	72,920	2,390	3.2	77,110	74,520	2,590	3.4	76,960	74,450	2,510	3.3
Nashville	394,040	382,650	11,390	2.9	403,470	391,020	12,440	3.1	402,990	390,720	12,270	3.0
Oak Ridge	14,410	13,850	560	3.9	14,530	13,930	600	4.1	14,600	13,990	610	4.2
Smyrna	27,070	26,280	790	2.9	27,730	26,850	880	3.2	27,690	26,830	870	3.1
Spring Hill	20,820	20,220	600	2.9	21,330	20,670	660	3.1	21,290	20,650	640	3.0

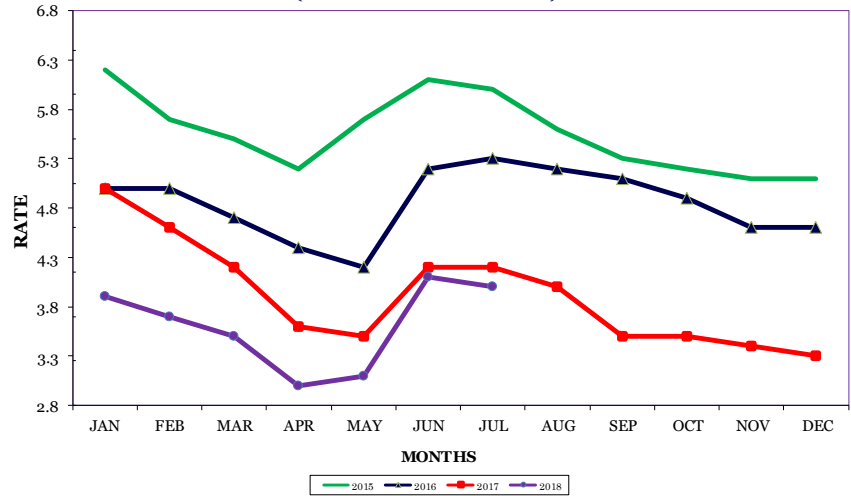
*2016 Census changes: **Micropolitan Areas**-Dayton and Brownsville added, Columbia, Harriman, Humboldt, LaFollette deleted. **Cities**: Mount Juliet added and Union City deleted..

Total nonfarm employment decreased by 1,300 jobs from June 2018 to July 2018. There were declines in local government (down 900 jobs), retail trade (down 400 jobs), state government (down 300 jobs), and professional/business (down 200 jobs).

These increases were partially offset by increases in mining/logging/construction and durable goods manufacturing (both up 300 jobs).

During the past 12 months, nonfarm employment increased by 8,800 jobs. During the year, goods-producing jobs increased by 2,400 while service-providing jobs increased by 6,400.

CHATTANOOGA MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July 2017	Revised June 2018	Preliminary July 2018	Net Change July 2017 July 2018	Net Change June 2018 July 2018
Total Nonfarm	254.7	264.8	263.5	8.8	-1.3
Total Private	220.4	227.9	227.8	7.4	-0.1
Goods-Producing	43.5	45.3	45.9	2.4	0.6
Mining, Logging, & Construction	10.3	10.9	11.2	0.9	0.3
Manufacturing	33.2	34.4	34.7	1.5	0.3
Durable Goods Manufacturing	17.9	18.7	19.0	1.1	0.3
Nondurable Goods Manufacturing	15.3	15.7	15.7	0.4	0.0
Service-Providing	211.2	219.5	217.6	6.4	-1.9
Trade, Transportation, & Utilities	52.9	53.4	53.1	0.2	-0.3
Wholesale Trade	8.8	8.9	8.9	0.1	0.0
Retail Trade	27.5	27.7	27.3	-0.2	-0.4
Transportation, Warehousing, & Utilities	16.6	16.8	16.9	0.3	0.1
Information	3.3	3.4	3.3	0.0	-0.1
Financial Activities	16.5	16.9	16.9	0.4	0.0
Professional & Business Services	29.7	32.0	31.8	2.1	-0.2
Educational & Health Services	32.7	34.3	34.2	1.5	-0.1
Leisure & Hospitality	29.6	30.5	30.5	0.9	0.0
Other Services	12.2	12.1	12.1	-0.1	0.0
Government	34.3	36.9	35.7	1.4	-1.2
Federal Government	5.4	5.4	5.4	0.0	0.0
State Government	6.0	5.9	5.6	-0.4	-0.3
Local Government	22.9	25.6	24.7	1.8	-0.9

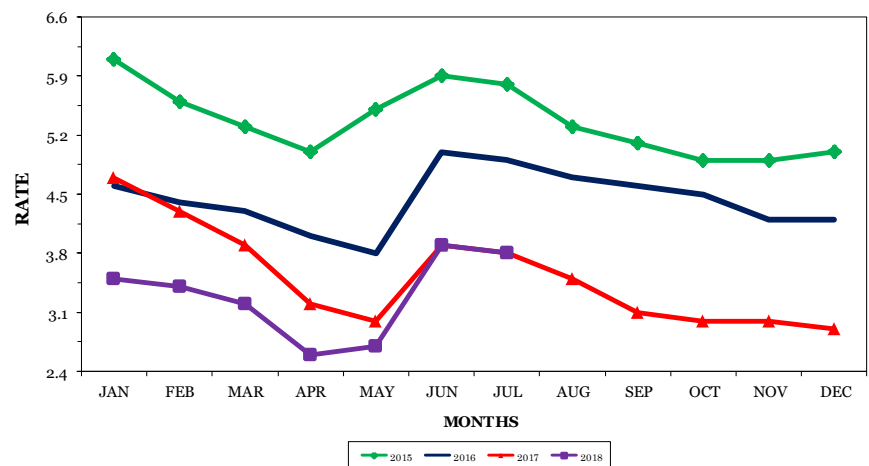


Total nonfarm employment in Knoxville decreased by 100 jobs from June 2018 to July 2018. There were decreases in educational/ health services (down 400 jobs), wholesale trade and local government (both down 300 jobs), and state government (down 200 jobs).

This was partially offset by increases of mining/logging/construction (up 800 jobs) and professional/business services (up 400 jobs).

During the past 12 months, nonfarm employment increased by 3,400 jobs. During the year, goods-producing jobs increased by 3,600 while service providing jobs decreased by 200.

**KNOXVILLE MSA
UNEMPLOYMENT RATES
(NOT SEASONALLY ADJUSTED)**



ESTIMATED NONFARM EMPLOYMENT (in thousands)

		Revised	Preliminary		Net Change
Total Nonfarm	391.5	395.0	394.9	3.4	-0.1
Total Private	335.4	339.2	339.6	4.2	0.4
Goods-Producing	56.8	59.7	60.4	3.6	0.7
Mining, Logging, & Construction	18.2	18.9	19.7	1.5	0.8
Manufacturing	38.6	40.8	40.7	2.1	-0.1
Durable Goods Manufacturing	28.2	29.9	29.8	1.6	-0.1
Nondurable Goods Manufacturing	10.4	10.9	10.9	0.5	0.0
Service-Providing	334.7	335.3	334.5	-0.2	-0.8
Trade, Transportation, & Utilities	77.6	79.6	79.4	1.8	-0.2
Wholesale Trade	16.5	17.7	17.4	0.9	-0.3
Retail Trade	47.9	48.0	48.1	0.2	0.1
Transportation, Warehousing, & Utilities	13.2	13.9	13.9	0.7	0.0
Information	5.8	5.7	5.7	-0.1	0.0
Financial Activities	19.5	19.0	19.1	-0.4	0.1
Professional & Business Services	64.1	63.8	64.2	0.1	0.4
Educational & Health Services	54.0	51.5	51.1	-2.9	-0.4
Leisure & Hospitality	42.6	44.6	44.5	1.9	-0.1
Other Services	15.0	15.3	15.2	0.2	-0.1
Government	56.1	55.8	55.3	-0.8	-0.5
Federal Government	5.5	5.5	5.5	0.0	0.0
State Government	18.9	18.6	18.4	-0.5	-0.2
Local Government	31.7	31.7	31.4	-0.3	-0.3

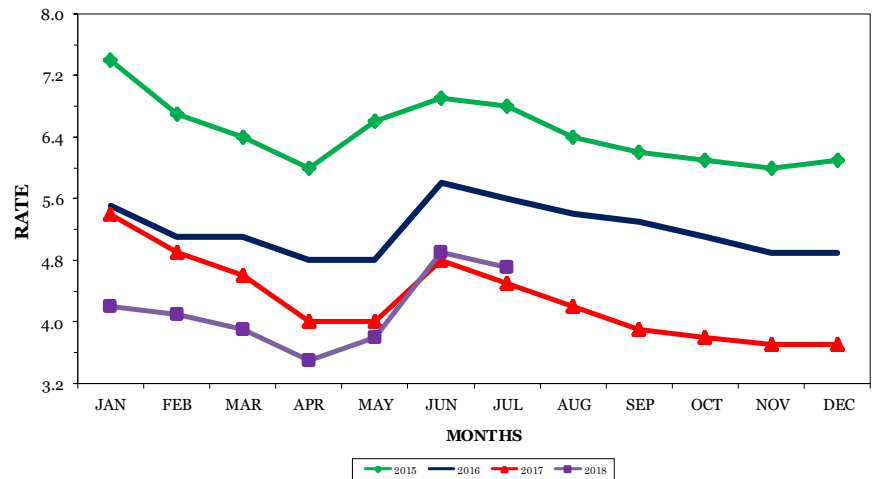
Memphis MSA - TN - Fayette, Shelby, Tipton AR - Crittenden MS - Benton, DeSoto, Marshall, Tate, Tunica

Total nonfarm employment decreased by 1,900 jobs from June 2018 to July 2018. There were declines in other services (down 800 jobs); educational/health services (down 500 jobs); state government (down 300 jobs); and durable goods manufacturing and wholesale trade (both down 200 jobs). There were three industries that decreased by 400 jobs. They are mining/logging/construction; nondurable goods manufacturing; and administrative/support/waste management.

This was partially offset by increases in local government and transportation/warehousing/utilities (both up 600 jobs) and financial activities (up 200 jobs).

During the past 12 months, nonfarm employment increased by 14,300 jobs. During that time, goods-producing jobs increased by 1,500, while service-providing jobs increased by 12,800 jobs.

MEMPHIS MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July 2017	Revised June 2018	Preliminary July 2018	Net Change July 2017 July 2018	Net Change June 2018 July 2018
Total Nonfarm	636.1	652.3	650.4	14.3	-1.9
Total Private	558.3	573.5	571.4	13.1	-2.1
Goods-Producing	68.8	71.3	70.3	1.5	-1.0
Mining, Logging, & Construction	23.2	24.3	23.9	0.7	-0.4
Manufacturing	45.6	47.0	46.4	0.8	-0.6
Durable Goods Manufacturing	24.9	25.7	25.5	0.6	-0.2
Nondurable Goods Manufacturing	20.7	21.3	20.9	0.2	-0.4
Service-Providing	567.3	581.0	580.1	12.8	-0.9
Trade, Transportation, & Utilities	176.0	177.3	177.8	1.8	0.5
Wholesale Trade	36.5	37.2	37.0	0.5	-0.2
Retail Trade	67.9	68.1	68.2	0.3	0.1
Transportation, Warehousing, & Utilities	71.6	72.0	72.6	1.0	0.6
Information	5.7	5.6	5.5	-0.2	-0.1
Financial Activities	28.7	29.6	29.8	1.1	0.2
Professional & Business Services	91.6	97.8	97.4	5.8	-0.4
Professional, Scientific, & Technical Services	23.7	24.3	24.4	0.7	0.1
Management of Companies & Enterprises	7.2	7.4	7.3	0.1	-0.1
Administrative, Support, & Waste Management	60.7	66.1	65.7	5.0	-0.4
Educational & Health Services	91.8	92.4	91.9	0.1	-0.5
Leisure & Hospitality	69.8	73.4	73.4	3.6	0.0
Other Services	25.9	26.1	25.3	-0.6	-0.8
Government	77.8	78.8	79.0	1.2	0.2
Federal Government	13.6	13.4	13.3	-0.3	-0.1
State Government	14.4	14.9	14.6	0.2	-0.3
Local Government	49.8	50.5	51.1	1.3	0.6



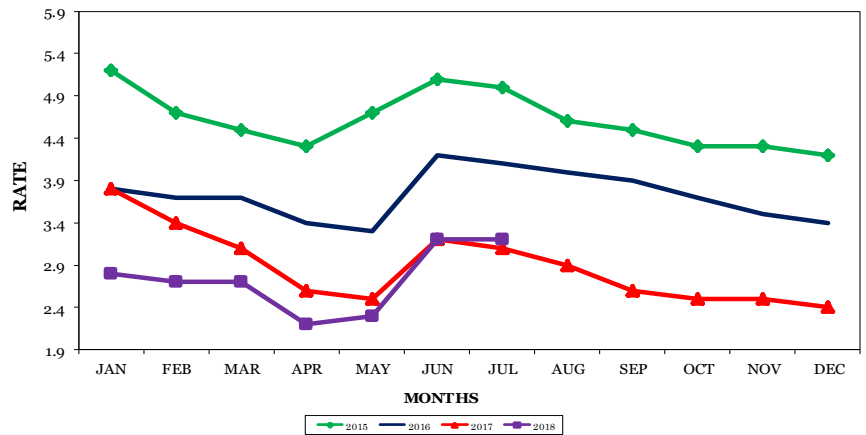
Nashville MSA — Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Maury, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment declined by 5,500 jobs from June 2018 to July 2018. There were declines in administrative/support/waste management (down 1,700 jobs); information (down 1,200 jobs); wholesale trade and mining/logging/construction (both down 600 jobs); management of companies/enterprises (down 400 jobs); educational services (down 300 jobs), which includes a decline of 500 jobs in health care/social assistance and an increase of 200 jobs in educational services; and local government (down 200 jobs).

These decreases were partially offset by increases in other services (up 1,000 jobs), retail trade (up 600 jobs), durable goods manufacturing (up 300 jobs), and financial activities (up 200 jobs).

During the past 12 months, nonfarm employment increased by 19,300 jobs. During that time, goods-producing jobs decreased by 5,000, while service-providing jobs increased by 24,300.

NASHVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July 2017	Revised June 2018	Preliminary July 2018	Net Change July 2017 July 2018	Net Change June 2018 July 2018
Total Nonfarm	973.9	998.7	993.2	19.3	-5.5
Total Private	866.5	888.4	883.3	16.8	-5.1
Goods-Producing	128.2	123.6	123.2	-5.0	-0.4
Mining, Logging, & Construction	43.5	41.1	40.5	-3.0	-0.6
Manufacturing	84.7	82.5	82.7	-2.0	0.2
Durable Goods Manufacturing	60.7	58.4	58.7	-2.0	0.3
Nondurable Goods Manufacturing	24.0	24.1	24.0	0.0	-0.1
Service-Providing	845.7	875.1	870.0	24.3	-5.1
Trade, Transportation, & Utilities	185.7	192.2	192.1	6.4	-0.1
Wholesale Trade	41.0	41.0	40.4	-0.6	-0.6
Retail Trade	98.7	100.9	101.5	2.8	0.6
Transportation, Warehousing, & Utilities	46.0	50.3	50.2	4.2	-0.1
Information	23.1	24.3	23.1	0.0	-1.2
Financial Activities	66.4	67.2	67.4	1.0	0.2
Professional & Business Services	161.6	171.0	169.0	7.4	-2.0
Professional, Scientific, & Technical Services	64.3	65.5	65.6	1.3	0.1
Management of Companies & Enterprises	21.6	22.4	22.0	0.4	-0.4
Administrative, Support, & Waste Management	75.7	83.1	81.4	5.7	-1.7
Educational & Health Services	147.3	151.0	150.7	3.4	-0.3
Educational Services	25.5	26.2	26.4	0.9	0.2
Health Care & Social Assistance	121.8	124.8	124.3	2.5	-0.5
Leisure & Hospitality	113.1	117.2	114.9	1.8	-2.3
Other Services	41.1	41.9	42.9	1.8	1.0
Government	107.4	110.3	109.9	2.5	-0.4
Federal Government	13.8	13.8	13.7	-0.1	-0.1
State Government	27.8	30.0	29.9	2.1	-0.1
Local Government	65.8	66.5	66.3	0.5	-0.2

Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland, TN MSA		Jackson, TN MSA	
	June 2018 Revised	July 2018 Prelim.	June 2018 Revised	July 2018 Prelim.	June 2018 Revised	July 2018 Prelim.
Total Nonfarm	89,500	89,000	46,300	46,500	69,800	69,700
Total Private	72,300	71,900	41,400	41,600	55,600	55,800
Goods-Producing	15,400	15,300	11,600	11,500	13,500	13,500
Mining, Logging, & Construction	3,200	3,100	1,900	1,900	2,900	2,900
Manufacturing	12,200	12,200	9,700	9,600	10,600	10,600
Service-Providing	74,100	73,700	34,700	35,000	56,300	56,200
Trade, Transportation, & Utilities	17,200	17,000	8,800	8,800	13,000	13,200
Wholesale Trade	N.A.	N.A.	800	800	2,800	2,800
Retail Trade	12,300	12,200	5,100	5,100	8,400	8,600
Transportation, Warehousing, & Utilities	2,700	2,700	2,900	2,900	1,800	1,800
Information	1,200	1,100	300	300	500	500
Financial Activities	3,300	3,300	1,400	1,400	2,100	2,100
Professional & Business Services	8,400	8,400	6,200	6,300	7,100	7,200
Educational & Health Services	12,200	12,100	5,500	5,500	11,000	10,900
Leisure & Hospitality	11,500	11,600	5,300	5,500	6,500	6,500
Other Services	3,100	3,100	2,300	2,300	1,900	1,900
Government	17,200	17,100	4,900	4,900	14,200	13,900
Federal Government	5,500	5,500	300	300	500	500
State Government	2,600	2,600	700	700	1,900	1,800
Local Government	9,100	9,000	3,900	3,900	11,800	11,600

	Johnson City, TN MSA		Kingsport-Bristol, TN-VA MSA		Morristown, TN MSA	
	June 2018 Revised	July 2018 Prelim.	June 2018 Revised	July 2018 Prelim.	June 2018 Revised	July 2018 Prelim.
Total Nonfarm	78,000	77,900	122,200	121,800	46,000	46,000
Total Private	64,100	64,000	106,900	107,400	40,300	40,300
Goods-Producing	10,000	10,100	28,200	28,300	13,500	13,700
Mining, Logging, & Construction	2,400	2,400	7,200	7,100	2,000	2,100
Manufacturing	7,600	7,700	21,000	21,200	11,500	11,600
Service-Providing	68,000	67,800	94,000	93,500	32,500	32,300
Trade, Transportation, & Utilities	13,600	13,500	25,200	25,300	10,000	10,000
Wholesale Trade	2,200	2,200	4,300	4,300	1,700	1,700
Retail Trade	10,400	10,300	15,900	15,900	5,800	5,800
Transportation, Warehousing, & Utilities	1,000	1,000	5,000	5,100	2,500	2,500
Information	1,200	1,300	1,300	1,200	300	300
Financial Activities	4,400	4,300	3,700	3,700	1,000	900
Professional & Business Services	8,700	8,800	10,100	10,100	4,100	4,100
Educational & Health Services	13,800	13,700	18,600	18,500	5,900	5,900
Leisure & Hospitality	9,900	9,900	13,700	14,200	4,200	4,100
Other Services	2,500	2,400	6,100	6,100	1,300	1,300
Government	13,900	13,900	15,300	14,400	5,700	5,700
Federal Government	2,900	2,900	900	900	300	300
State Government	5,100	5,100	2,400	2,400	1,200	1,200
Local Government	5,900	5,900	12,000	11,100	4,200	4,200

Clarksville MSA is Montgomery County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester, Crockett, & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Hamblen & Jefferson counties.

U.S. Consumer Price Index — July 2018

Group	All Urban Consumers			Wage & Clerical Earners		
	Index	Percent Change		Index	Percent Change	
		Yearly	Monthly		Yearly	Monthly
U.S. City Average						
All Items (1982-84=100)	252.006	2.9	0.0	246.155	3.2	0.0
Food and beverages	253.476	1.4	0.2	252.408	1.3	0.2
Housing	259.268	2.9	0.2	255.346	2.9	0.2
Apparel	122.831	0.3	-2.0	122.164	0.5	-2.0
Transportation	214.039	7.3	-0.3	214.251	8.3	-0.3
Medical care	485.193	1.9	-0.2	488.914	1.7	-0.2
South						
All Items (1982-84=100)	243.776	2.9	0.0	239.787	3.1	0.0
Food and beverages	250.474	1.0	0.1	249.350	0.9	0.1
Housing	238.577	2.5	0.2	238.804	2.4	0.2
Apparel	133.946	3.0	-2.8	132.128	2.9	-2.1
Transportation	214.663	7.4	-0.1	213.072	8.4	-0.2
Medical care	464.964	1.8	-0.4	472.547	1.8	-0.3

HOURS AND EARNINGS OF PRODUCTION WORKERS

	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVG. WEEKLY HOURS		
	July	June	July	July	June	July	July	June	July
	2017	2018	2018	2017	2018	2018	2017	2018	2018
Manufacturing	\$808.92	\$869.87	\$853.63	\$19.26	\$19.86	\$19.76	42.0	43.8	43.2
Durable Goods Manufacturing	\$832.55	\$896.64	\$876.71	\$20.11	\$20.66	\$20.58	41.4	43.4	42.6
Non-Durable Goods Manufacturing	\$772.35	\$826.88	\$813.72	\$17.92	\$18.54	\$18.41	43.1	44.6	44.2

ALL EMPLOYEE HOURS AND EARNINGS

	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVG. WEEKLY HOURS		
	July	June	July	July	June	July	July	June	July
	2017	2018	2018	2017	2018	2018	2017	2018	2018
Total Private	\$807.76	\$827.17	\$833.42	\$22.69	\$23.17	\$23.28	35.6	35.7	35.8
Goods-Producing	\$999.97	\$1,030.78	\$1,029.12	\$23.98	\$24.14	\$24.62	41.7	42.7	41.8
Mining, Logging and Construction	\$1,018.92	\$1,027.99	\$1,044.15	\$24.26	\$24.36	\$24.92	42.0	42.2	41.9
Manufacturing	\$993.41	\$1,029.77	\$1,024.52	\$23.88	\$24.06	\$24.51	41.6	42.8	41.8
Private Service-Providing	\$766.26	\$781.23	\$790.74	\$22.34	\$22.91	\$22.92	34.3	34.1	34.5
Trade, Transportation, and Utilities	\$709.33	\$710.70	\$706.56	\$20.62	\$20.66	\$20.48	34.4	34.4	34.5
Information	\$1,242.15	\$1,156.41	\$1,210.56	\$31.85	\$30.92	\$31.04	39.0	37.4	39.0
Financial Activities	\$1,072.76	\$1,144.18	\$1,237.56	\$27.72	\$30.11	\$31.49	38.7	38.0	39.3
Professional and Business Services	\$1,014.91	\$1,036.73	\$1,045.55	\$27.43	\$27.72	\$27.66	37.0	37.4	37.8
Education and Health Services	\$796.02	\$812.82	\$817.74	\$22.55	\$23.56	\$23.10	35.3	34.5	35.4
Leisure and Hospitality	\$354.90	\$391.64	\$397.77	\$13.00	\$14.19	\$14.36	27.3	27.6	27.7
Other Services	\$665.93	\$671.23	\$662.40	\$20.49	\$20.59	\$20.70	32.5	32.6	32.0

TENNESSEE & UNITED STATES UNEMPLOYMENT RATES (Seasonally Adjusted/ TN Solid Line)

